

Hearing Date and Time: July 17, 2012 at 9:45 a.m. (Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

MOTORS LIQUIDATION COMPANY, et al.,
f/k/a General Motors Corporation, et al.,

Debtors.

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Chapter 11

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Case No.: 09-50026 (REG)

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:
(Jointly Administered)

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MOTORS LIQUIDATION COMPANY GUC TRUST,

Plaintiff,

v.

:
:
Adversary Proceeding
Case No.: 12-09802

:
:
APPALOOSA INVESTMENT LIMITED
PARTNERSHIP I; PALOMINO FUND LTD;
THOROUGHbred FUND LP; THOROUGHbred
MASTER LTD; THE LIVERPOOL LIMITED
PARTNERSHIP; ELLIOTT INTERNATIONAL LP;
DRAWBRIDGE DSO SECURITIES LLC;
DRAWBRIDGE OSO SECURITIES LLC; FCOF UB
SECURITIES LLC; AURELIUS INVESTMENT, LLC;
CITIGROUP GLOBAL MARKETS INC.; LMA SPC
FOR AND ON BEHALF OF THE MAP 84
SEGREGATED; KNIGHTHEAD MASTER FUND,
L.P.; KIVU INVESTMENT FUND LIMITED; CQS
DIRECTIONAL OPPORTUNITIES MASTER FUND
LIMITED; MORGAN STANLEY & CO.
INTERNATIONAL PLC; SG AURORA MASTER
FUND L.P.; THE CANYON VALUE REALIZATION
FUND (CAYMAN), LTD; ANCHORAGE CAPITAL

MASTER OFFSHORE LTD; ONEX DEBT :
 OPPORTUNITY FUND, LTD; REDWOOD MASTER :
 FUND LTD; COLLINS STEWART (CI) LTD; SPH :
 INVEST SA; CONSILIUM TREUHAND AG & BEATA :
 DOMUS ANSTALT; MARIA-DOROTHEA LAMINET; :
 CREDIT SUISSE AG; CHEVIOT ASSET :
 MANAGEMENT; ING. HUGO WAGNER; ALLIANZ :
 BANK FINANCIAL ADVISORS SPA; RUI MANUEL :
 ANTUNES GONCALVES ROSA; UBS AG, ZURICH :
 (SWITZERLAND); ALY AZIZ; JOHANNA :
 SCHOEFFEL; SIRDAR ALY AZIZ; CSS, LLC; JOSEF :
 SCHMIDSEDER; HERMANN DETTMAR AND :
 HELENE DETTMAR; CLAUS PEDERSEN; HFR RVA :
 ADVENT GLOBAL OPPORTUNITY MASTER :
 TRUST; THE ADVENT GLOBAL OPPORTUNITY :
 MASTER FUND; BANCA DELLE MARCHE SPA; :
 ORE HILL CREDIT HUB FUND LTD; BHALODIA :
 RV/RM/PATEL RG; BARCLAYS BANK PLC; :
 JPMORGAN SECURITIES LIMITED; INTESA :
 SANPAOLO SPA; INTESA SANPAOLO PRIVATE :
 BANKING SPA; CREDITO EMILIANO SPA; :
 UNICREDIT BANCA DI ROMA SPA; HUTCHIN :
 HILL CAPITAL C1, LTD.; DEUTSCHE BANK SPA; :
 BANCA POPOLARE DI VICENZA SCPA; CASSA :
 CENTRALE BANCA-CREDITO COOPERATIVO DEL :
 NORD EST SPA; BANCA DI CREDITO :
 COOPERATIVO DI ROMA SOCIETA :
 COOPERATIVA; BANK OF VALLETTA PLC; :
 BANCA DI CREDITO COOPERATIVO ABRUZZESE- :
 CAPPELLE SUL TAVO-SOCIETA COOPERTIVA; :
 UBS AG; PERA UGO; GARIBALDI ROSANNA; :
 CANYON VALUE REALIZATION FUND LP; :
 LYXOR/CANYON VALUE REALIZATION FUND :
 LIMITED; CANYON-GRF MASTER FUND LP; :
 PROSPECT MOUNTAIN FUND LIMITED; RED :
 RIVER BUSINESS INC.; GREEN HUNT WEDLAKE, :
 INC., as trustee for General Motors Nova Scotia Finance :
 Company; JOHN DOE NOS. 1-100; and JOHN DOE, :
 INC. NOS. 1-100, :
 Defendants. :
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**OPPOSITION TO NOTEHOLDERS' MOTION *IN LIMINE* TO PRECLUDE
 CERTAIN EVIDENCE OR, IN THE ALTERNATIVE, TO ADJOURN THE TRIAL DATE**

**CONTENTS OF DOCUMENT FILED UNDER SEAL PURSUANT TO PARAGRAPH 4
 OF THE PROTECTIVE ORDER, SO ORDERED ON APRIL 7, 2011 [DOCKET NO.
 10059]**